

Midtown Management District
Lawsuit and Arbitration Status Summary as of 09/12/2025

Jur 953

Summary

For Tax Years 2005-2025, for the period of June 2009 through September 12, 2025

Settled

11,781,429,139	Original value of Settled accounts as of 09/12/2025
1,840	Number of Settled accounts as of 09/12/2025
1,205,764,950	Reduction in value of Settled accounts
10.23%	Average % reduction in value of Settled accounts

Unsettled

1,281,275,751	Original value of Unsettled accounts as of 09/12/2025
109	Number of Unsettled accounts as of 09/12/2025

0.1181 Tax rate per \$100 valuation

\$154,866	Estimated reduction in assessment on	109	Unsettled accounts,
	based on	10.23%	average

Midtown Management District

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Tax Year	CAD Account No.	Owner Name	ARB Hearing Value	Assessment Collected	Cause Number	Date Received from HCAD	Settled Value	Reduction in Assessment	% Reduction in Assessment	Date Designation Form Sent	Date Refund Notice Sent to Bkpr
Tax Year 2019											
Settled											
Tax Year 2019	1226500020001	Carolyn F Jackson Family Partnership	2,868,909	\$3,388.18	2019-66546	4/5/2024	2,600,000	\$317.58	9.37%	4/22/2024	5/29/2024
			655,082,865				598,878,407				
			90								
Unsettled											
Tax Year 2019	1398700010001	4001 Main LP	3,115,440	\$3,679.33	2019-72499				0.00%		
Tax Year 2019	Total	Unsettled Accounts, original value	3,115,440								
Tax Year 2019	Total	Unsettled Accounts, number of accounts	1								

Tax Year 2022

Settled											
Tax Year 2022	0191900000006	Cohen Jay H	926,400	\$0.00	2022-27072	5/16/2025	926,400	\$0.00	0.00%	NA	NA
			1,690,788,658				1,509,320,149				
			186								
Unsettled											
Tax Year 2022	0191900000006	Cohen Jay H	926,400		2022-05766				#DIV/0!		
Tax Year 2022	0190900000005	TND Investments LLC Inc	1,348,470	\$1,242.56	2022-68385				0.00%	Received	
Tax Year 2022	Total	Unsettled Accounts, original value	2,274,870								
Tax Year 2022	Total	Unsettled Accounts, number of accounts	2								

Tax Year 2023

Settled											
Tax Year 2023	1239430010001	Niazi Family Investments Ltd	1,452,433	\$1,715.32	2023-71059	5/16/2025	1,452,433	\$0.00	0.00%	NA	NA
Tax Year 2023	1386330010001	Caydon Houston Property LP	117,462,672	\$138,723.42	2023-45156	5/9/2025	111,500,000	\$7,041.92	5.08%	6/2/2025	6/26/2025
Tax Year 2023	1387230010001	Pearl Residences at Midtown Owners LLC	68,742,161	\$81,184.49	2023-53693	5/9/2025	57,000,000	\$13,867.49	17.08%	6/2/2025	6/26/2025
Tax Year 2023	0152380000002	2100 Milam LLC	1,129,661	\$1,334.13	2023-54392	5/9/2025	990,000	\$164.94	12.36%	6/2/2025	6/26/2025
Tax Year 2023	0190330000004	Roesch Sonja	1,305,073	\$1,215.32	2023-65054	5/9/2025	1,150,000	\$146.52	12.06%	6/2/2025	6/26/2025
Tax Year 2023	1387230020001	Pearl Marketplace at Midtown Owner LLC	23,858,040	\$28,176.35	2023-68120	5/9/2025	22,000,000	\$2,194.35	7.79%	6/2/2025	6/26/2025
Tax Year 2023	1355840010001	Mid-Main Properties LP	66,958,802	\$79,078.35	2023-55523A	7/11/2025	58,500,000	\$9,989.85	12.63%	Received	8/27/2025
Tax Year 2023	1292500000006	FGCD Holdings Lp	245,928	\$290.44	2023-46803				0.00%		
			1,672,716,092				1,440,725,115				
			184								
Unsettled											
Tax Year 2023	0190900000005	TND Investments LLC Inc	1,434,990	\$1,758.10	2022-68385				0.00%	Received	
Tax Year 2023	0022630020001	H Midtown Lp	49,713,045	\$58,711.11	2023-61589				0.00%		
Tax Year 2023	0330190000002	5C Plazas at Midtown LLC	6,677,178	\$7,885.75	2023-63136				0.00%		
Tax Year 2023	0250100000001	Cloudbreak Houston LLC	4,077,919	\$4,816.02	2023-70600				0.00%		
Tax Year 2023	0250200000004	Cloudbreak Houston LLC	1,887,300	\$2,228.90	2023-70600				0.00%		
Tax Year 2023	1331360010001	Travis Street Plaza LP	6,560,231	\$7,747.63	2023-70600				0.00%		
Tax Year 2023	0260070000005	Mary Griffith Wallace Trust Etal	878,263	\$1,037.23	2023-76538				0.00%		
Tax Year 2023	0190900000003	2515 Caroline Ltd	986,885	\$1,165.51	2023-77446				0.00%		
Tax Year 2023	Total	Unsettled Accounts, original value	72,215,811								
Tax Year 2023	Total	Unsettled Accounts, number of accounts	8								

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Tax Year	CAD Account No.	Owner Name	ARB Hearing Value	Assessment Collected	Cause Number	Date Received from HCAD	Settled Value	Reduction in Assessment	% Reduction in Assessment	Date Designation Form Sent	Date Refund Notice Sent to Bkpr
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Tax Year 2024

Settled

Tax Year 2024	1226500010001	MRI Midtown Ltd	22,323,845	\$26,364.46	2024-47361	7/11/2025	20,750,000	\$1,858.71	7.05%	8/6/2025	
Tax Year 2024	1226500020001	Carolyn F Jackson Family Partnership Ltd	3,459,355	\$4,085.50	2024-47361	7/11/2025	3,000,000	\$542.50	13.28%	8/6/2025	
Tax Year 2024	0190770000003	Optimal Beverage Inc	345,100	\$407.56	RBAE-019782				0.00%	25.25B	
Tax Year 2024	1454010010001	2520 Caroline LLC	2,267,522	\$2,677.94	RBAE-005366				0.00%	25.25B	
Tax Year 2024	0132380000001	Texas SFI Partnership 65 LTD Etal	7,057,331	\$8,334.71	2024-56416	5/9/2025	6,000,000	\$1,248.71	14.98%	6/2/2025	6/26/2025
Tax Year 2024	1208150010001	Athletic Venture Inc	4,169,588	\$4,924.28	2024-59035	5/9/2025	3,600,000	\$672.68	13.66%	6/2/2025	6/26/2025
Tax Year 2024	0190220000019	PS LPT Properties Investors	8,257,686	\$9,752.33	2024-61684	5/9/2025	6,000,000	\$2,666.33	27.34%	Received	6/26/2025
Tax Year 2024	0132700010001	2900 Milam Partners Ltd	37,724,706	\$44,552.88	2024-47301	6/13/2025	34,750,000	\$3,513.13	7.89%	7/9/2025	7/30/2025
Tax Year 2024	1362780010001	Pearl Rosemont LLC	85,172,212	\$100,588.38	2024-47307	6/13/2025	79,000,000	\$7,289.38	7.25%	7/9/2025	7/30/2025
Tax Year 2024	1502790010001	William Marsh Rice University	99,747,963	\$117,802.34	2024-50819	6/13/2025	86,000,000	\$16,236.34	13.78%	Received	7/30/2025
Tax Year 2024	1300540010001	Central Bank	5,826,760	\$6,881.40	2024-52074	6/13/2025	5,350,000	\$563.05	8.18%	7/9/2025	7/30/2025
Tax Year 2024	1387230020001	Pearl Marketplace at Midtown Owner	18,329,875	\$21,647.58	2024-61583	6/13/2025	17,000,000	\$1,570.58	7.26%	7/9/2025	7/30/2025
Tax Year 2024	0021600000001	William Marsh Rice University	3,188,500	\$3,765.62	2024-65195	6/13/2025	2,996,686	\$226.53	6.02%	Received	7/30/2025
Tax Year 2024	0021600000003	William Marsh Rice University	726,485	\$857.98	2024-65195	6/13/2025	618,314	\$127.75	14.89%	Received	7/30/2025
Tax Year 2024	0152330000002	Post Midtown Square LP	69,755,245	\$82,380.94	2024-67720	6/13/2025	64,700,000	\$5,970.24	7.25%	Received	7/30/2025
Tax Year 2024	1310080010001	Post Midtown Square LP	35,005,863	\$41,341.92	2024-67720	6/13/2025	32,250,000	\$3,254.67	7.87%	Received	7/30/2025
Tax Year 2024	1217650010001	Randalls Properties Inc	10,212,330	\$12,060.76	2024-55576	6/13/2025	8,450,000	\$2,081.31	17.26%	Received	7/30/2025
Tax Year 2024	1355840010001	Mid-Main Properties LP	71,414,208	\$62,445.98	2023-55523A	7/11/2025	63,800,000	Amount Due	0.00%	NA	NA
Tax Year 2024	1281320010001	Sky Land Lodge Tract LLC	4,430,162	\$5,232.02	2024-51566	7/11/2025	3,875,727	\$654.79	12.52%	8/6/2025	8/27/2025
Tax Year 2024	1287780010001	VTI Polaris Properties LLC	3,576,724	\$4,224.11	2024-51566	7/11/2025	3,129,097	\$528.65	12.52%	8/6/2025	8/27/2025
Tax Year 2024	1246630010001	Davita Rent Dept	2,340,000	\$0.00	2024-61073	7/11/2025	2,100,000	Amount Due	0.00%	Received	NA
Tax Year 2024	0132700040001	Pearl Midtown Ltd	27,335,940	\$32,283.75	2024-61637	7/11/2025	25,150,000	\$2,581.60	8.00%	8/6/2025	8/27/2025
Tax Year 2024	1221910010001	Trea SP IV Houston TX LLC	11,800,812	\$13,936.76	2024-61853	7/11/2025	11,200,000	\$709.56	5.09%	8/6/2025	8/27/2025
Tax Year 2024	0260070000005	Mary Griffith Wallace Trust Etal	875,889	\$1,034.42	2024-69892	7/11/2025	785,000	\$107.34	10.38%	8/6/2025	8/27/2025
Tax Year 2024	0132670000006	Dang Buu Q & Nguyen Dung T	782,888	\$924.59	2024-74336	7/11/2025	725,000	\$68.37	7.39%	8/6/2025	8/27/2025
Tax Year 2024	0132670000013	Dang Buu Q	537,403	\$634.67	2024-74336	7/11/2025	520,000	\$20.55	3.24%	8/6/2025	8/27/2025
Tax Year 2024	0212570000001	2009 CPT Community Owner LLC	54,441,557	\$64,295.48	2024-64864	7/11/2025	52,000,000	\$2,883.48	4.48%	8/6/2025	8/27/2025
Tax Year 2024	1349300000001	2800 Main LLC	76,102,154	\$89,876.64	2024-64966	7/11/2025	72,000,000	\$4,844.64	5.39%	8/6/2025	8/27/2025
Tax Year 2024	0191440000005	3100 Fannin Purchase Company LLC	1,261,496	\$1,489.83	2024-49617	8/8/2025	1,000,000	\$308.83	20.73%	Received	9/25/2025
Tax Year 2024	0191460000014	3100 Fannin Realty Ltd	4,256,327	\$5,026.72	2024-49617	8/8/2025	4,000,000	\$302.72	6.02%	Received	9/25/2025
Tax Year 2024	1282740010001	Tag TBD LLC	5,067,890	\$5,985.18	2024-57902	8/8/2025	4,300,000	\$906.88	15.15%	9/5/2025	9/25/2025
Tax Year 2024	0192240000001	Strings Prop LLC	4,384,299	\$5,177.86	2024-59838	8/8/2025	3,800,000	\$609.06	11.76%	9/5/2025	9/25/2025
Tax Year 2024	0250100000001	Cloudbreak Houston LLC	4,512,233	\$5,530.58	2024-71012	8/8/2025	4,150,000	\$427.80	7.74%	9/5/2025	9/25/2025
Tax Year 2024	0250200000004	Cloudbreak Houston LLC	1,834,380	\$2,228.90	2024-71012	8/8/2025	1,834,380	\$0.00	0.00%	NA	NA
Tax Year 2024	1331360010001	Travis Street Plaza LP	6,475,121	\$7,647.12	2024-71012	8/8/2025	5,750,000	\$856.37	11.20%	9/5/2025	9/25/2025
Tax Year 2024	0130720000001	San Jacinto Apartments LLC	2,153,470	\$2,543.25	2024-72204	8/8/2025	2,025,000	\$151.73	5.97%	9/5/2025	9/25/2025
Tax Year 2024	0220700000003	Sabbaghi Gholamali	985,000	\$1,163.28	2024-73618	8/8/2025	875,000	\$129.90	11.17%	9/5/2025	9/25/2025
Tax Year 2024	0191910000004	Leen Salam Inc	1,078,109	\$1,273.25	2024-75129	8/8/2025	940,000	\$163.11	12.81%	9/5/2025	9/25/2025
Tax Year 2024	0330080000009	Macey Louis & Trustee	1,368,258	\$1,615.91	2024-75708	8/8/2025	1,190,000	\$210.52	13.03%	9/5/2025	9/25/2025
Tax Year 2024	1200170010008	Kozadinos Interest Ltd	2,844,888	\$3,359.81	2024-76188	8/8/2025	2,650,000	\$230.16	6.85%	9/5/2025	9/25/2025
Tax Year 2024	0021380000013	Shepherd W M	336,431	\$397.33	2024-51748	9/12/2025	330,000	\$7.60	1.91%	10/9/2025	10/29/2025
Tax Year 2024	0021390000001	Cars DB4 LP	1,136,505	\$1,342.21	2024-51748	9/12/2025	1,050,000	\$102.16	7.61%	10/9/2025	10/29/2025
Tax Year 2024	0021390000011	Cars DB4 LP	361,505	\$426.94	2024-51748	9/12/2025	325,000	\$43.12	10.10%	10/9/2025	10/29/2025

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Tax Year 2024	0021560000001	Duke Street Partners LTD	3,701,131	\$4,371.04	2024-51748	9/12/2025	3,290,000	\$485.55	11.11%	10/9/2025	10/29/2025
Tax Year 2024	0021560000007	Thomas Clayton O	1,338,636	\$1,580.93	2024-51748	9/12/2025	1,220,000	\$140.11	8.86%	10/9/2025	10/29/2025
Tax Year 2024	0021750000006	Cars DB4 LP	928,200	\$1,096.20	2024-51748	9/12/2025	915,000	\$15.58	1.42%	10/9/2025	10/29/2025
Tax Year 2024	0021750000008	Group I Realty Inc	331,500	\$391.50	2024-51748	9/12/2025	325,000	\$7.68	1.96%	10/9/2025	10/29/2025
Tax Year 2024	0021750000016	Group I Realty Inc	763,750	\$901.99	2024-51748	9/12/2025	675,000	\$104.81	11.62%	10/9/2025	10/29/2025
Tax Year 2024	0021750000017	Group I Realty Inc	232,050	\$274.05	2024-51748	9/12/2025	227,500	\$5.37	1.96%	10/9/2025	10/29/2025
Tax Year 2024	0021760000001	Golconda Venture	2,676,266	\$3,160.67	2024-51748	9/12/2025	2,580,000	\$113.69	3.60%	10/9/2025	10/29/2025
Tax Year 2024	1224190010001	Group I Realty Inc	4,062,500	\$4,797.81	2024-51748	9/12/2025	3,800,000	\$310.01	6.46%	10/9/2025	10/29/2025
Tax Year 2024	1297010010001	Cars DB4 LP	1,740,731	\$2,055.80	2024-51748	9/12/2025	1,719,000	\$36.29	1.77%	10/9/2025	10/29/2025
Tax Year 2024	1303900010001	Group I Realty Inc	4,186,793	\$4,944.60	2024-51748	9/12/2025	3,600,000	\$693.00	14.02%	10/9/2025	10/29/2025
Tax Year 2024	1303900020001	Group I Realty Inc	2,069,860	\$2,444.50	2024-51748	9/12/2025	2,055,000	\$17.54	0.72%	10/9/2025	10/29/2025
Tax Year 2024	1350820010001	Group I Realty Inc	3,218,910	\$3,801.53	2024-51748	9/12/2025	2,820,000	\$471.11	12.39%	10/9/2025	10/29/2025
Tax Year 2024	1356990010001	Ellis Carolyn Rosenstock	7,400,007	\$8,739.41	2024-51748	9/12/2025	6,727,500	\$794.23	9.09%	10/9/2025	10/29/2025
Tax Year 2024	0330080000007	2314 Brazos LLC	1,148,730	\$1,356.65	2024-71460	9/12/2025	980,000	\$199.27	14.69%	10/9/2025	10/29/2025
Tax Year 2024	0190290000005	OS Austin LLC	1,047,447	\$1,237.03	2024-71788	9/12/2025	955,000	\$109.17	8.83%	10/9/2025	10/29/2025
Tax Year 2024	0332470040002	Parish Lucille M	770,500	\$909.96	2024-72881	9/12/2025	690,000	\$95.07	10.45%	10/9/2025	10/29/2025
Tax Year 2024	0132520000001	SC Plaza at Midtown LLC	13,350	\$15.77	2024-75012	9/12/2025	13,350	\$0.00	0.00%	Received	NA
Tax Year 2024	1202710010001	SC Plaza at Midtown LLC	3,960,000	\$4,676.76	2024-75012	9/12/2025	3,800,000	\$188.96	4.04%	Received	10/29/2025
Tax Year 2024	0152380000002	2100 Milam LLC	1,128,788	\$1,333.10	2024-52702	9/12/2025	1,120,000	\$10.38	0.78%	10/9/2025	10/29/2025
Tax Year 2024	0132590000003	Levan Real Estate LP	4,958,381	\$5,855.85	2024-54180				0.00%	Received	
Tax Year 2024	0132650000001	Levan Group I LP	6,658,302	\$7,863.45	2024-54180				0.00%	Received	
Tax Year 2024	0190900000005	TND Investments LLC Inc	1,434,990	\$1,694.72	2024-65934				0.00%		
Tax Year 2024	1206550010001	Wichita Enterprises Inc	2,266,044	\$2,676.20	2024-71074				0.00%		
Tax Year 2024	1390260010001	4600 Main Street Housing LP	1,641,183	\$1,938.24	2024-77426				0.00%		
Tax Year 2024	0021780000001	Aim Marketing Services LLC	2,714,296	\$3,205.58	2024-77808				0.00%		
Tax Year 2024	0190280000010	Ak Amirian LLC	764,695		2024-77912				#DIV/0!		
Tax Year 2024	Total	Settled Accounts, original & settled value	1,244,429,415				1,123,084,023				
Tax Year 2024	Total	Settled Accounts, number of accounts	150								

Unsettled											
Tax Year 2024	1414600010001	William Marsh Rice University	32,845,480		2024-50828				#DIV/0!		
Tax Year 2024	0220560000003	Smith Harry Leonard	1,847,178		2024-52257				#DIV/0!		
Tax Year 2024	0220560000013	Smith Harry Leonard	187,500		2024-52257				#DIV/0!		
Tax Year 2024	1266470010001	Brooklyn McGowen LLC	5,828,135	\$6,883.03	2024-52313				0.00%		
Tax Year 2024	0330190000002	SC Plaza at Midtown LLC	6,313,862	\$7,456.67	2024-55055				0.00%		
Tax Year 2024	0132600010001	3201 Louisiana LLC	21,317,402	\$25,175.85	2024-55069				0.00%		
Tax Year 2024	0022630020001	H Midtown LP	46,163,609	\$54,519.22	2024-57441				0.00%		
Tax Year 2024	1292500000006	FGCD Holdings LP	284,000	\$335.40	2024-60628				0.00%		
Tax Year 2024	0021350000001	2000 Crawford Property LLC	14,000,000	\$16,534.00	2024-61227				0.00%		
Tax Year 2024	1373900010001	3300 Main Project Owner LP	102,709,321	\$121,299.71	2024-61559				0.00%		
Tax Year 2024	1387230010001	Pearl Residences at Midtown Owner	61,702,564	\$72,870.73	2024-61602				0.00%		
Tax Year 2024	1258310010001	Midtown Scouts Square Property LP	4,996,897		2024-61850				#DIV/0!	Received	
Tax Year 2024	0191390000005	Boniuk Interests Ltd	1,596,604	\$1,885.59	2024-62092				0.00%		
Tax Year 2024	1393240010001	2416 Brazos LLC	5,438,195	\$6,422.51	2024-63847				0.00%		
Tax Year 2024	0250250000001	Boniuk Interests Ltd	3,579,804	\$4,227.75	2024-70967				0.00%		
Tax Year 2024	0190730000001	WWBD LP	4,725,538	\$5,580.86	2024-71437				0.00%		
Tax Year 2024	0130770000011	WWBD LP	2,183,486	\$2,578.70	2024-71488				0.00%		

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Tax Year 2024	1246820010001	Opal Arrow LLC	4,971,250	\$5,871.05	2024-71791				0.00%		
Tax Year 2024	0190330000004	Roesch Sonja	1,349,166	\$1,352.58	2024-72134				0.00%		
Tax Year 2024	1251930010001	E & I Investments Inc	1,938,720	\$2,289.63	2024-74776				0.00%		
Tax Year 2024	0190900000003	2515 Caroline Ltd	1,010,601	\$1,193.52	2024-77407				0.00%		
Tax Year 2024	1372850010001	Caroline St Realty Inc	3,593,831	\$4,244.31	2024-77441				0.00%		
Tax Year 2024	1372850010002	Caroline St Realty Inc	1,144,215	\$1,351.32	2024-77441				0.00%		
Tax Year 2024	0190900000001	BAP 2800 LLC	946,439	\$1,117.74	2024-77930				0.00%		
Tax Year 2024	0332470050006	JBT Magnolia Properties I LLC	772,428	\$912.24	2024-82976				0.00%		
Tax Year 2024	0190330000007	2323 Caroline LLC	772,458	\$912.27	2024-83933				0.00%		
Tax Year 2024	0190330000008	2515 Caroline Ltd	165,035	\$194.91	2024-83933				0.00%		
Tax Year 2024	0330110000008	2416 Brazos LLC	1,395,000	\$1,647.50	2024-84997				0.00%		
Tax Year 2024	1469000010001	Midtown 2100 LLC	45,868,735	\$54,170.98	2025-20877				0.00%		
Tax Year 2024	Total	Unsettled Accounts, original value	379,647,453								
Tax Year 2024	Total	Unsettled Accounts, number of accounts	29								

Tax Year 2025

Settled

Tax Year 2025	Total	Settled Accounts, original & settled value	0
Tax Year 2025	Total	Settled Accounts, number of accounts	3

0

Unsettled

Tax Year 2025	0132600010001	3201 Louisiana LLC	20,862,537		2024-55069				#DIV/0!		
Tax Year 2025	1357270010002	Wong Deran Yuwei & Tianbeng	558,250		2025-37198				#DIV/0!		
Tax Year 2025	0191440000005	3100 Fannin Purchase Company LLC	1,200,000		2025-52884				#DIV/0!		
Tax Year 2025	0191460000014	3100 Fannin Realty Ltd	4,577,721		2025-52884				#DIV/0!		
Tax Year 2025	0132380000001	Texas SFI Partnership 65 Ltd Etal	6,861,346		2025-53335				#DIV/0!		
Tax Year 2025	0330190000002	SC Plazas at Midtown LLC	6,475,926		2025-53609				#DIV/0!		
Tax Year 2025	1217650010001	Randalls Properties Inc	10,702,107		2025-54855				#DIV/0!		
Tax Year 2025	1192590010003	Sherman Way Midtown LLC Etal	43,600,000		2025-55598				#DIV/0!		
Tax Year 2025	1258310010001	Midtown Scouta Square Property LP	5,139,058		2025-56025				#DIV/0!		
Tax Year 2025	1355840010001	Mid-Main Properties LP	72,571,192		2025-57210				#DIV/0!		
Tax Year 2025	1292500000006	FGCD Holdings LP	277,778		2025-58075				#DIV/0!		
Tax Year 2025	0021380000013	Shepherd W M	336,569		2025-58340				#DIV/0!		
Tax Year 2025	0021390000001	Cars DB4 LP	1,085,228		2025-58340				#DIV/0!		
Tax Year 2025	0021390000011	Cars DB4 LP	361,505		2025-58340				#DIV/0!		
Tax Year 2025	0021560000001	Duke Street Partners Ltd	3,846,801		2025-58340				#DIV/0!		
Tax Year 2025	0021560000007	Thomas Clayton O	1,337,030		2025-58340				#DIV/0!		
Tax Year 2025	0021750000006	Cars DB4 LP	928,410		2025-58340				#DIV/0!		
Tax Year 2025	0021750000008	Group 1 Realty Inc	331,575		2025-58340				#DIV/0!		
Tax Year 2025	0021750000016	Group 1 Realty Inc	724,725		2025-58340				#DIV/0!		
Tax Year 2025	0021750000017	Group 1 Realty Inc	232,103		2025-58340				#DIV/0!		
Tax Year 2025	0021760000001	Golconda Venture	2,697,009		2025-58340				#DIV/0!		
Tax Year 2025	1224190010001	Group 1 Realty Inc	4,062,500		2025-58340				#DIV/0!		
Tax Year 2025	1297010010001	Cars DB4 LP	1,740,451		2025-58340				#DIV/0!		
Tax Year 2025	1303900010001	Group 1 Realty Inc	2,031,250		2025-58340				#DIV/0!		
Tax Year 2025	1303900020001	Group 1 Realty Inc	2,070,306		2025-58340				#DIV/0!		

Midtown Management District
Lawsuit and Arbitration Status Summary as of 09/12/2025

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Tax Year	CAD Account No.	Owner Name	ARB Hearing Value	Assessment Collected	Cause Number	Date Received from HCAD	Settled Value	Reduction in Assessment	% Reduction in Assessment	Date Designation Form Sent	Date Refund Notice Sent to Bkpr
Tax Year 2025	1350820010001	Group 1 Realty Inc	3,307,111		2025-58340				#DIV/0!		
Tax Year 2025	1356990010001	Ellis Carolyn Rosenstock	7,496,099		2025-58340				#DIV/0!		
Tax Year 2025	1266470010001	Brooklyn McGowen LLC	5,920,117		2025-58387				#DIV/0!		
Tax Year 2025	1445340010001	Travis Partners Capital LLC	6,421,755		2025-58895				#DIV/0!		
Tax Year 2025	0220560000003	Smith Harry Leonard	2,031,895		2025-59097				#DIV/0!		
Tax Year 2025	1469000010001	Midtown 2100 LLC	38,800,800		2025-59247				#DIV/0!		
Tax Year 2025	0330110000008	2416 Brazos LLC	1,528,466		2025-60076				#DIV/0!		
Tax Year 2025	1393240010001	2614 Brazos LLC	5,363,999		2025-60079				#DIV/0!		
Tax Year 2025	1221910010001	Trea SP IV Houston TX LLC	11,962,890		2025-60123				#DIV/0!		
Tax Year 2025	1502790010001	Ion Houston LLC	90,086,750		2025-60144				#DIV/0!		
Tax Year 2025	1226500010001	MRI Midtown Ltd	19,468,731		2025-60290				#DIV/0!		
Tax Year 2025	1226500020001	Carolyn F Jackson Family Partnershi	3,460,608		2025-60290				#DIV/0!		
Tax Year 2025	1362780010001	Pearl Rosemont LLC	84,729,165		2025-60313				#DIV/0!		
Tax Year 2025	0132700010001	2900 Milam Partners Ltd	37,463,920		2025-60438				#DIV/0!		
Tax Year 2025	1469000010001	Midtown 2100 LLC	38,800,800		2025-60928				#DIV/0!		
Tax Year 2025	1386330010001	Caydon Houston Property LP	107,415,920		2025-61186				#DIV/0!		
Tax Year 2025	1234150000001	VR Calais Holdings Limited Partners	69,869,717		2025-61331				#DIV/0!		
Tax Year 2025	1211120010001	Ventana at Midtown 2021 LLC	47,767,103		2025-63322				#DIV/0!		
Tax Year 2025	1300540010001	Central Bank	5,884,499		2025-64213				#DIV/0!		
Tax Year 2025	1261630010005	Garg Prabha	497,477		RBAE-024026				#DIV/0!		
Tax Year 2025	1299450010003	Bennstrom Par W	542,300		RBAE-024595				#DIV/0!		
Tax Year 2025	0190280000007	Dennis Austin LLC	460,000		RBAE-024964				#DIV/0!		
Tax Year 2025	0132640000008	LA2 Real Estate LLC	809,667		RBAE-025336				#DIV/0!		
Tax Year 2025	0220670000013	Ohan Dao C & Muoi	1,081,077		RBAE-026816				#DIV/0!		
Tax Year 2025	0250230000009	401 Richmond LLC	1,720,750		RBAE-026833				#DIV/0!		
Tax Year 2025	0132580000001	Levan Real Estate LP	2,439,200		RBAE-027853				#DIV/0!		
Tax Year 2025	0060610000008	Hy Travis LLC	4,440,000		RBAE-028467				#DIV/0!		
Tax Year 2025	0190230000005	2300 Chenevert Holdings LLC	1,010,618		RBAE-028920				#DIV/0!		
Tax Year 2025	0021590000001	2121 Main QOZP LLC	4,367,890		RBAE-029647				#DIV/0!		
Tax Year 2025	0190390000007	OX Midtown LLC	1,136,406		RBAE-029657				#DIV/0!		
Tax Year 2025	0330110000003	Clifford Kitten Family LP	1,489,890		RBAE-029908				#DIV/0!		
Tax Year 2025	0260120000007	Jermar Company LC	677,375		RBAE-030044				#DIV/0!		
Tax Year 2025	1385670010001	Smith Howard F III	4,380,000		RBAE-030651				#DIV/0!		
Tax Year 2025	0250330000001	Travis Street Corner LLC	1,807,452		RBAE-031123				#DIV/0!		
Tax Year 2025	1290830010001	OX Midtown LLC	4,194,756		RBAE-031254				#DIV/0!		
Tax Year 2025	0132280000003	ATH Holdings LLC	1,608,791		RBAE-032079				#DIV/0!		
Tax Year 2025	1210050010005	410 Hadley LLC	483,000		RBAE-033171				#DIV/0!		
Tax Year 2025	1210050010004	408 Hadley LLC	549,000		RBAE-033181				#DIV/0!		
Tax Year 2025	0250010210002	4400 San Jacinto LLC	1,584,819		RBAE-033619				#DIV/0!		
Tax Year 2025	0250320000006	HT Investment Corp	600,000		RBAE-035261				#DIV/0!		
Tax Year 2025	0021520000009	1701 Webster Ltd	2,100,000		RBAE-035859				#DIV/0!		
Tax Year 2025	0190400000003	2300 Fannin Ltd	1,609,662		RBAE-037091				#DIV/0!		
Tax Year 2025	1211480010019	Anderson Rick	572,900		RBAE-037128				#DIV/0!		
Tax Year 2025	0250230000005	401 Richmond LLC	1,467,425		RBAE-038598				#DIV/0!		
Tax Year 2025	Total	Unsettled Accounts, original value	824,022,177								
Tax Year 2025	Total	Unsettled Accounts, number of accounts	69								

Midtown Management District **Lawsuit and Arbitration Status Summary as of 09/12/2025**

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Tax Year	CAD Account No.	Owner Name	ARB Hearing Value	Assessment Collected	Cause Number	Date Received from HCAD	Settled Value	Reduction in Assessment	% Reduction in Assessment	Date Designation Form Sent	Date Refund Notice Sent to Bkpr
Cumulative											
Settled											
Cumulative	Grand Total	Settled Accounts, original value	11,781,429,139	10,575,664,189							
Cumulative	Grand Total	Settled Accounts, number of accounts	1,840								
Unsettled											
Cumulative	Grand Total	Unsettled Accounts, original value	1,281,275,751								
Cumulative	Grand Total	Unsettled Accounts, number of accounts	109								

Color Legend

Light Gray	Settled previously
Yellow	Settled as of this report
White	Unsettled
Pink	Unsettled and new since previous report

Abbreviations

NA	Not applicable
x	Previous to implementation of Designation Form
DELQ	Refund was not issued -- Reduction in assessment was applied to the account, and account still has a balance due.
PAID	Refund was not issued -- Reduction in assessment was applied to the account, and account is now paid in full.
NYB	Not yet billed
25.25b	Settled under Tax Code 25.25b; refund processed